

SA-R 2011

**POLISH FINANCIAL SUPERVISION AUTHORITY**

**Annual report SA-R 2011**

(In accordance with § 82 , section 1 point 3 of the Decree of the Minister of Finance dated 19 February 2009 – Journal of Laws No. 33, point 259)

For issuers of the securities involved in production, construction, trade or services activities

For the financial year 2011 comprising the period from 2011-01-01 to 2011- 12-31  
and for the previous financial year 2010 comprising the period from 2010-01-01 to 2010-12-31

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<b>FABRYKI SPRZĘTU I NARZĘDZI GÓRNICZYCH GRUPA KAPITAŁOWA FASING SA</b>	
(name of the issuer)	
<b>FASING</b> (name of issuer in brief)	<b>Metal industry</b> (issuer branch title per the Warsaw Stock Exchange)
<b>40-142</b> (postal code)	<b>Katowice</b> (city)
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Selected financial items	In thousands PLN		In thousands EUR	
	2011	2010	2011	2010
I. Net revenues from sales of products, goods and materials	93 189	71 622	22 509	17 886
II. Operating profit (loss)	8 872	6 175	2 143	1 542
III. Gross profit (loss)	8 250	3 117	1 993	778
IV. Net profit (loss)	5 692	2 476	1 375	618
V. Net cash flow generated from operating activities	11 855	778	2 863	194
VI. Net cash flow from investing activities	-3 872	-3 619	-935	-904
VII. Net cash flow generated from financing activities	-7 329	3 477	-1 770	868
VIII. Total net cash flow	654	636	158	159
IX. Total assets	126 315	108 265	28 599	27 338
X. Liabilities and reservers for liabilities	67 759	54 780	15 341	13 832
XI. Non-current liabilities	9 282	11 448	2 102	2 891
XII. Current liabilities	54 156	39 479	12 261	9 969
XIII. Equity	58 556	53 485	13 258	13 505
XIV. Share capital	8 731	8 731	1 977	2 205
XV. Number of shares issued	3 107 249	3 107 249	3 107 249	3 107 249
XVI. Earnings per ordinary share (IPLN/EUR)	1 83	0,80	0,44	0,20
XVII. Diluted profit (loss) value per ordinary share[PLN/EUR]	0,0	0,0		
XVIII. Book value per share (PLN/EUR)	18,84	17,21	4,27	4,35
XIX Diluted book value per share [PLN/EUR]	0,0	0,0		
XX. Dividend declared or paid per share (PLN/EUR)	0,20	0,51	0,05	0,13